
ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS



FSE ENGINEERING HOLDINGS LIMITED

豐盛機電控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 331)

23 March 2016

Dear Registered Shareholders,

Election of Language and Means of Receipt of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of FSE Engineering Holdings Limited (the “Company”), the Company is making available to you certain options for receipt of future corporate communications of the Company (the “Corporate Communications”), which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to: (a) directors’ reports, annual accounts together with the independent auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

The options are:

- Option 1: to receive the printed English version of all future Corporate Communications only; or
- Option 2: to receive the printed Chinese version of all future Corporate Communications only; or
- Option 3: to receive both the printed English and Chinese versions of all future Corporate Communications; or
- Option 4: to access all future Corporate Communications through the website of the Company at www.fseng.com.hk (the “Website Version”) instead of receiving printed copies, and to receive an email notification or a notification letter of the posting of Corporate Communications on the website of the Company.

In support of environmental protection, the Company recommends that you select Option 4 above to receive the Website Version of all Corporate Communications in future. To elect, please mark “X” in the appropriate box on the enclosed reply form (the “Reply Form”), and then sign and return the Reply Form to the Company’s branch share registrar in Hong Kong (the “Hong Kong Registrar”), Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you post the enclosed Reply Form in Hong Kong, you may use the freepost mailing label provided at the bottom of the Reply Form when returning the Reply Form to the Company. If you are mailing from overseas, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed Reply Form or a response from you by 22 April 2016, you will be deemed to have consented to receiving the Website Version of all future Corporate Communications, and a notification of the posting of Corporate Communications on the website of the Company will only be sent to you according to your address appearing in the register of members of the Company maintained by the Hong Kong Registrar by post in the future.

You are entitled to change the choice of language and/or means of receipt of future Corporate Communications at any time by providing prior written notice of not less than five clear business days to the Hong Kong Registrar by email to fse-ecom@hk.tricorglobal.com or by post to Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. Even if you have elected (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if for any reason you have difficulty in accessing the Corporate Communications posted on the website of the Company, the Company will, upon receipt of a written request, promptly send you the Corporate Communications in printed form free of charge.

Please note that: (a) printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Company or the Hong Kong Registrar upon request; and (b) the Website Version of both the English and Chinese versions of all future Corporate Communications will also be available on the website of the Company at www.fseng.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Mondays to Fridays, excluding public holidays).

Yours faithfully,
For and on behalf of
FSE Engineering Holdings Limited
Lee Kwok Bong
Executive Director and Joint Company Secretary

Name(s) and address of Registered Shareholder(s):

REPLY FORM

To: FSE Engineering Holdings Limited (the "Company") (Stock Code: 331)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East,
Hong Kong

I/We would like to receive the Corporate Communications* of the Company in the manner as indicated below:
(Please mark "X" in ONLY ONE of the following boxes.)

- to receive the printed English version of all future Corporate Communications ONLY; OR
to receive the printed Chinese version of all future Corporate Communications ONLY; OR
to receive both the printed English and Chinese versions of all future Corporate Communications; OR
to access all future Corporate Communications through the website of the Company (the "Website Version") only instead of receiving printed copies; and receive an email notification or a notification letter of the posting of Corporate Communications on the website of the Company.

Email Address

Grid for email address input

(Please provide the email address in English Capital Letters and the email address will be used for email notification of the release of the Corporate Communications only. If no email address is provided, a printed notification letter of the posting of Corporate Communications on the website of the Company will be sent to you by post at your address as appearing in the Company's register of members.)

Name of Shareholder: Contact telephone number:

Signature: Date:

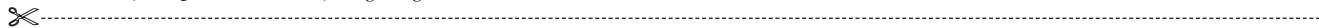
Notes:

- 1. Please complete all the items. If no box, or more than one box, is marked "X", the Company reserves its right to treat this Reply Form as void.
2. If the Company does not receive this Reply Form or a response from you by 22 April 2016, you will be deemed to have consented to receiving the Website Version of all Corporate Communications, and a notification of the posting of Corporate Communications on the website of the Company will only be sent to you according to your address appearing in the register of members of the Company by post in the future.
3. By selecting to access the Website Version of the Corporate Communications through the website of the Company instead of receiving printed copies, you have expressly consented to waiving the right to receive the Corporate Communications in printed form.
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
5. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you, by prior written notice of not less than five clear business days, inform the Company's branch share registrar in Hong Kong (the "Hong Kong Registrar"), Tricor Investor Services Limited, by email to fse-ecom@hk.tricorglobal.com or by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.
6. You have the right at any time by prior written notice of not less than five clear business days to the Hong Kong Registrar by email to fse-ecom@hk.tricorglobal.com or by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong to change the choice of language and/or means of receipt of the Corporate Communications.
7. For the avoidance of doubt, we do not accept any other instructions given on this Reply Form.
8. If you have any queries for completing this form, please call the Hong Kong Registrar's hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. (Mondays to Fridays, excluding Hong Kong public holidays).

* Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of the shareholders, including but not limited to: (a) the directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO").
(ii) Your supply of Personal Data to the Company is on a voluntary basis and is used for processing your instructions and/or requests as stated in this form. Failure to provide sufficient information may result in the Company not being able to process your such instructions and/or requests as stated in this form.
(iii) Your Personal Data will not be transferred to other third parties (other than the Hong Kong Registrar) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency's request and will be retained for such period as may be necessary for our verification and record purposes.
(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing addressed to the Personal Data Privacy Officer of Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.



MAILING LABEL

Please cut the mailing label and stick it on an envelope
to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.

卓佳證券登記有限公司
Tricor Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong
FSE Engineering Holdings Limited
豐盛機電控股有限公司